

**CERTIFICATION REGARDING DEBARMENT, SUSPENSION,
INELIGIBILITY AND VOLUNTARY EXCLUSION**

LOWER TIER COVERED TRANSACTIONS

Date: [_____], 2020

Instructions for Certification

A. By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below.

B. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

C. The prospective lower tier participant shall provide immediate written notice to the person to whom this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

D. The terms covered transaction, debarred, suspended, ineligible, lower tier covered transactions, participant, person, primary covered transaction, principal, proposal, and voluntarily excluded, as used in this clause, have the meaning set out in the Definitions and Coverage sections of rules implementing Executive Order 12549. The prospective lower tier participant may contact the person to which this proposal is submitted for assistance in obtaining a copy of those regulations.

E. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 C.F.R. part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.

F. The prospective lower tier participant further agrees by submitting this proposal that it will include this clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion Lower Tier Covered Transactions," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.

G. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 C.F.R. part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from covered transactions, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the List of Parties excluded from Federal Procurement and Nonprocurement Programs.

H. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and

information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

I. Except for transactions authorized under Paragraph E of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 C.F.R. part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

**CERTIFICATION REGARDING DEBARMENT, SUSPENSION,
INELIGIBILITY AND VOLUNTARY EXCLUSION**

LOWER TIER COVERED TRANSACTIONS

1. The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

2. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

[REMAINDER OF PAGE BLANK; SIGNATURE PAGE TO FOLLOW.]

IN WITNESS WHEREOF, the undersigned has caused this Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion to be duly executed as of the date first written above.

TRUIST BANK, a North Carolina banking corporation

TRUIST COMMUNITY CAPITAL, LLC, a Georgia limited liability company

By: _____
Name: Christopher Leutzinger
Title: First Vice President

By: _____
Name: Christopher Leutzinger
Title: First Vice President

JCM-MAM JACKSON INVESTMENT FUND, LLC, a Georgia limited liability company

SUNTRUST COMMUNITY DEVELOPMENT ENTERPRISES, LLC, a Georgia limited liability company

By: Truist Community Capital, LLC, a Georgia limited liability company, its managing member

By: Truist Community Capital, LLC, a Georgia limited liability company, its managing member

By: _____
Name: Christopher Leutzinger
Title: First Vice President

By: _____
Name: Christopher Leutzinger
Title: First Vice President

ST CDE LXXIV, LLC, a Georgia limited liability company

By: SunTrust Community Development Enterprises, LLC, a Georgia limited liability company, its non-member manager

By: Truist Community Capital, LLC, a Georgia limited liability company, its managing member

By: _____
Name: Christopher Leutzinger
Title: First Vice President

IN WITNESS WHEREOF, the undersigned has caused this Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion to be duly executed as of the date first written above.

JACKSON COMMUNITY REDEVELOPMENT
AGENCY, a public instrumentality created pursuant to
the Community Redevelopment Act of 1998

By: _____
Name: _____
Title: _____

HEALTHY COMMUNITY EDUCATION
PARTNERS, INC., a nonprofit public benefit
corporation of the State of Tennessee

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the undersigned has caused this Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion to be duly executed as of the date first written above.

RIVER GORGE CAPITAL, LLC,
a Tennessee limited liability company

By: _____
Name: Bill Pollard
Title: President

RGC [___], LLC,
a Tennessee limited liability company

By: _____
Name: Bill Pollard
Title: President

IN WITNESS WHEREOF, the undersigned has caused this Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion to be duly executed as of the date first written above.

CAHEC NEW MARKETS, LLC, a North Carolina limited liability company

By: Community Affordable Housing Equity Corporation, a North Carolina nonprofit corporation, its Manager

By: _____
Name: _____
Title: _____

CAHEC SUB-CDE [____], LLC, a North Carolina limited liability company

By: CAHEC New Markets, LLC, a North Carolina limited liability company, its Managing Member

By: Community Affordable Housing Equity Corporation, a North Carolina nonprofit corporation, its Manager

By: _____
Name: _____
Title: _____